Plant-Based Market Weekly Update

NEW Plant-Based Headlines

Beyond Meat debuts Cookout Classic plant-based burgers

https://www.foodbusinessnews.net/articles/16254-beyond-meat-debuts-cookout-classic-plant-based-burgers

Maple Leaf Foods introduces blended 50/50 products

https://www.foodbusinessnews.net/articles/16249-maple-leaf-foods-introduces-blended-5050-products

Sweet Earth Foods pumps up its plant-based portfolio

https://www.foodbusinessnews.net/articles/16248-sweet-earth-foods-pumps-up-its-plant-based-portfolio

Plant-based nutrition as an alternative to meat

https://www.fooddive.com/spons/plant-based-nutrition-as-an-alternative-to-meat/579731/

Kerry launches 13 new plant-based ingredients

https://www.fooddive.com/news/kerry-launches-13-new-plant-based-ingredients/579575/

How coronavirus accelerated demand for plant-based food

https://www.fooddive.com/news/how-coronavirus-accelerated-demand-for-plant-based-food/579355/

Burger King adds Impossible Foods Croissan'wich to nationwide menu

https://www.meatpoultry.com/articles/23305-burger-king-adds-impossible-foods-croissanwich-to-nationwide-menu





NEW Plant-Based Headlines

Beyond Meat works to build lead over competitors

https://www.meatpoultry.com/articles/23286-beyond-meat-works-to-build-lead-over-competitors

Bühler joins Big Idea Ventures to accelerate plant-based meat alternatives https://www.meatpoultry.com/articles/23289-b%C3%BChler-joins-big-idea-ventures-to-accelerate-plant-based-meat-alternatives

Podcast: Future Meat Technologies exec shares plans for cell-based meat <a href="https://www.meatpoultry.com/articles/23291-podcast-future-meat-technologies-exec-shares-plans-for-cell-based-meat-technologies-ex

210 Analytics: Plant-based meat alternatives see growth during pandemic https://www.meatpoultry.com/articles/23258-analytics-plant-based-meat-alternatives-see-growth-during-pandemic





Past Plant-Based Headlines

Field Roast launches Plant-Based Nuggets

https://www.fooddive.com/news/field-roast-launches-plant-based-nuggets/578488/

Plant-based seafood Good Catch hooks a round of celebrity investors

https://www.fooddive.com/news/plant-based-seafood-good-catch-hooks-a-round-of-celebrity-investors/578470/

On the verge of a plant-based boom https://www.foodbusinessnews.net/articles/16154-on-the-verge-of-a-plant-based-boom

Lightlife Reinvents Plant-Based Protein Line https://www.preparedfoods.com/articles/123943-lightlife-reinvents-plant-based-protein-line

Marfrig, ADM Unveil PlantPlus Foods, a Joint Venture Offering Plant-Based Food Products
https://www.preparedfoods.com/articles/123917-marfrig-adm-unveil-plantplus-foods-a-joint-venture-offering-plant-based-food-products

Plant-based tuna brand expands fundraising round https://www.foodbusinessnews.net/articles/16094-plant-based-tuna-brand-expands-fundraising-round

Impossible Foods and Beyond Meat highlight cost and safety as they race to catch conventional meat https://www.fooddive.com/news/impossible-foods-and-beyond-meat-highlight-cost-and-safety-as-they-race-to/577614/



Past Plant-Based Headlines

The Meatless Farm Co Meat Free Breakfast Sausage Links & Patties

https://www.preparedfoods.com/articles/123757-the-meatless-farm-co-meat-free-breakfast-sausage-links-patties

Alternative Proteins: Budding interest https://www.meatpoultry.com/articles/22979-alternative-proteins-budding-interest

Farm Rich debuts plant-based product line https://www.foodbusinessnews.net/articles/15828-farm-rich-debuts-plant-based-product-line

Plant-based Rebellyous Foods raises \$6M https://www.fooddive.com/news/plant-based-rebellyous-foods-raises-6m/575854/

Applegate launches Well Carved line with blended veggies and meat https://www.fooddive.com/news/applegate-launches-well-carved-line-with-blended-veggies-and-meat/575655/



Past Plant-Based Headlines

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Applegate launches Well Carved line with blended veggies and meat https://www.fooddive.com/news/applegate-launches-well-carved-line-with-blended-veggies-and-meat/575655/

Impossible Foods raises \$500M to invest in the future and expand

https://www.fooddive.com/news/impossible-foods-raises-500m-to-invest-in-the-future-and-expand/574192/

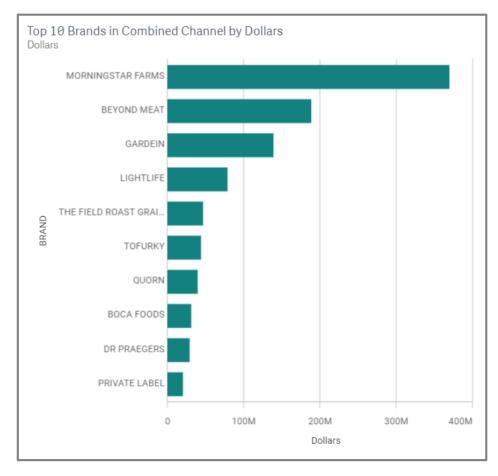
Why food titans invested \$200M to form plant-based platform LiveKindly
https://www.fooddive.com/news/why-food-titans-invested-200m-to-form-plant-based-platform-livekindly/573875/

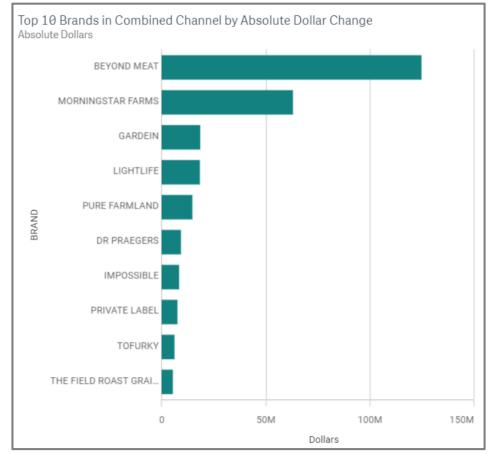
Beyond Breakfast Sausage launches at retail https://www.fooddive.com/news/beyond-breakfast-sausage-launches-at-retail/573405/

JBS enters crowded plant-based segment with Ozo brand https://www.fooddive.com/news/jbs-enters-crowded-plant-based-segment-with-ozo-brand/573412/



Plant-Based Market









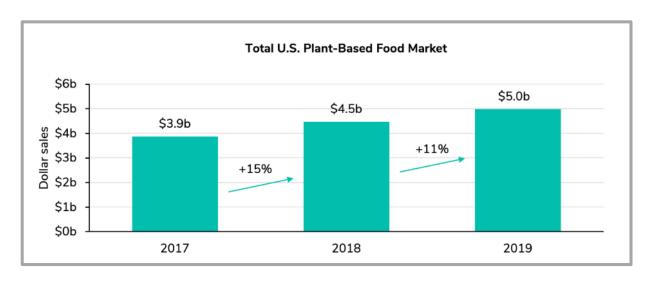
Plant-Based Market

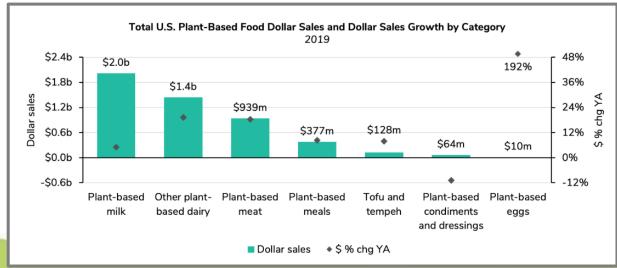
| Geography Q Brand Q | | Values | | | |
|--------------------------------------|---------------|----------------|-------------------|------------------|-----------------|
| | | | Region Dollars, % | | TOTAL US - MULO |
| | | Region Dollars | Chg | Region Max % ACV | Max % ACV |
| CALIFORNIA - STANDARD REGION - MULO | GARDEIN | \$13,747,028 | 12.1% | 81.6 | θ |
| | LIGHTLIFE | \$9,487,225 | 45.3% | 74.3 | 1 |
| | TOFURKY | \$6,002,117 | 14.8% | 73.0 | 10 |
| | QUORN | \$3,392,442 | 25.5% | 63.7 | 9 |
| | CACIQUE | \$2,050,583 | 34.2% | 49.2 | 11 |
| GREAT LAKES - STANDARD REGION - MULO | GARDEIN | \$13,730,652 | 17.8% | 80.0 | (|
| | LIGHTLIFE | \$8,068,528 | 27.1% | 72.6 | 1 |
| | QUORN | \$5,977,988 | 6.2% | 69.1 | Ç |
| | TOFURKY | \$4,919,635 | 26.1% | 71.6 | 16 |
| | DR PRAEGERS | \$3,223,076 | 42.8% | 61.2 | 1 |
| MID-SOUTH - STANDARD REGION - MULO | GARDEIN | \$16,017,711 | 12.1% | 81.3 | (|
| | LIGHTLIFE | \$8,548,147 | 25.2% | 73.0 | |
| | TOFURKY | \$5,215,425 | 20.4% | 71.2 | 16 |
| | QUORN | \$5,139,511 | 7.0% | 71.0 | (|
| | PRIVATE LABEL | \$2,873,021 | 102.2% | 26.3 | 18 |
| NORTHEAST - STANDARD REGION - MULO | GARDEIN | \$25,962,389 | 8.8% | 78.5 | (|
| | LIGHTLIFE | \$16,077,627 | 20.7% | 67.3 | : |
| | DR PRAEGERS | \$6,860,213 | 33.0% | 62.8 | : |
| | QUORN | \$6,595,657 | 7.1% | 61.8 | 9 |
| | TOFURKY | \$5,915,361 | 22.5% | 54.8 | 16 |
| PLAINS - STANDARD REGION - MULO | GARDEIN | \$6,043,990 | 31.7% | 80.5 | 6 |
| | LIGHTLIFE | \$1,884,575 | 13.3% | 62.6 | 1 |





Plant-Based Market



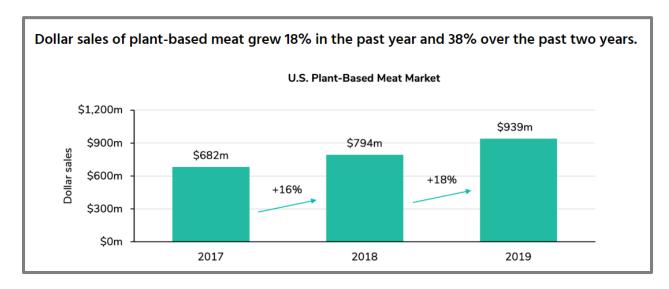


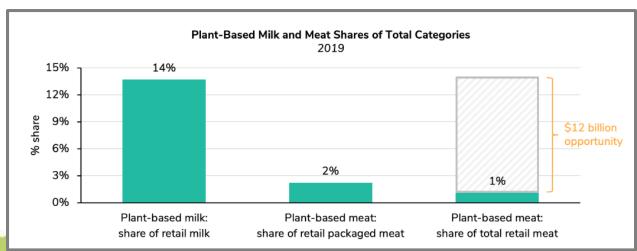






Plant-Based Meat Market





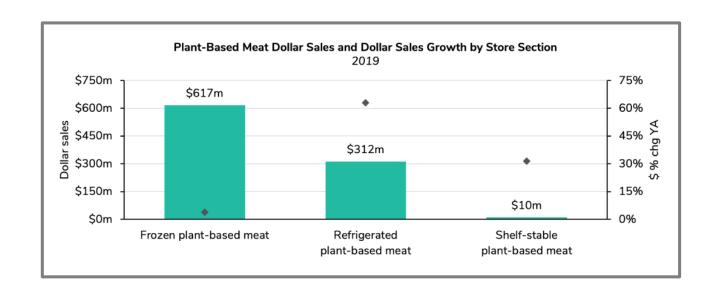
Plant-based meat accounts for 2% of all dollar sales for retail packaged meat and approximately 1% of all dollar sales for total retail meat (including random-weight meat).*

- The plant-based meat category today is reminiscent of the plant-based milk category when it was in its early stages of rapid growth.
- Plant-based milk now accounts for 14% of all dollar sales for retail milk. The plant-based meat category has the potential to reach market share parity with plant-based milk at a 13-point gain of market share of total retail meat, which is an opportunity worth \$12 billion.











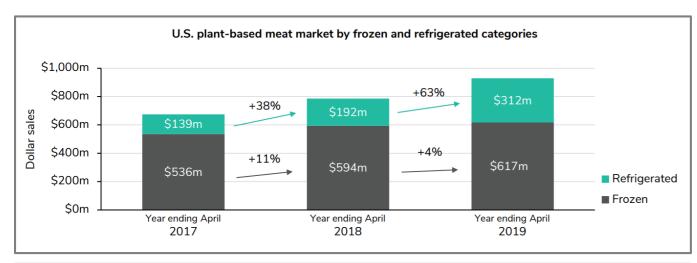


Frozen plant-based meat accounts for 66% of all plantbased meat dollar sales, while refrigerated plantbased meat accounts for 33% and shelf-stable plantbased meat accounts for just 1%.

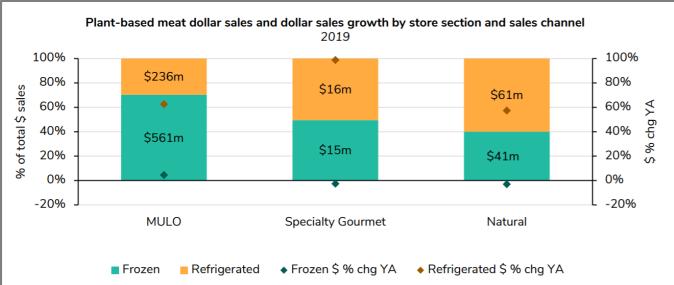
Dollar sales of refrigerated plant-based meat grew 63% over the past year, much more rapidly than dollar sales of frozen plant-based meat, which grew just 4%. Over the past two years, dollar sales of refrigerated plantbased meat grew 125%, while dollar sales of frozen plant-based meat grew 15%.

This reflects a shift in both product innovation and merchandising strategies, with refrigerated plantbased meat increasingly shelved in the refrigerated meat case.





Refrigerated plant-based meat now makes up 33% of category sales and year over year growth is increasing



Refrigerated plant-based meat accounts for 60% of sales in the Natural channel





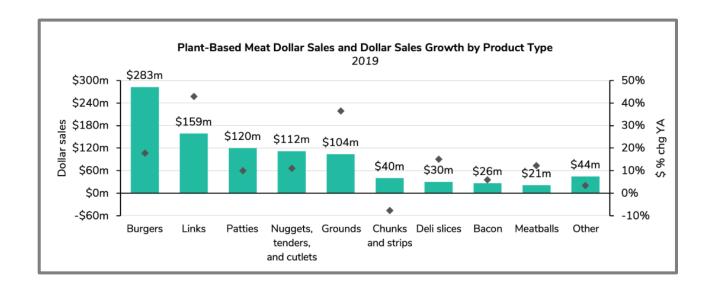


The top-selling forms of plant-based meat are burgers, followed by links (sausages and hot dogs), and then patties (chicken patties and breakfast patties).

- Sales of burgers reached \$283 million; sales of links reached \$159 million; and sales of patties reached \$120 million.
- Links and grounds have experienced strong growth, growing at 43% and 37% respectively over the past year.

The refrigerated versus frozen dynamic also holds among plant-based meat product types.

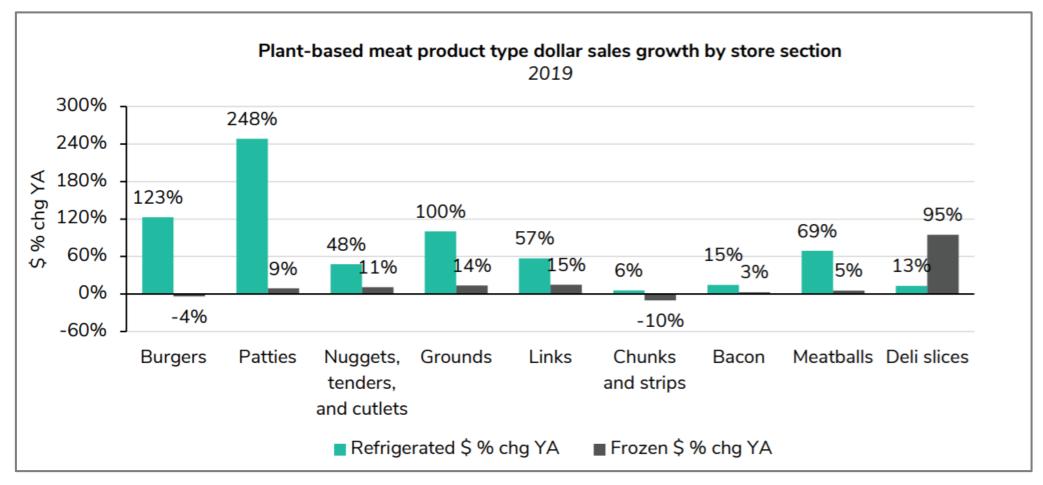
- Refrigerated plant-based burgers grew 123% over the past year and a massive 555% over the past two years, while frozen plant-based burger growth declined by 4% over the past year and grew at only 1% over the past 2 years.
- Refrigerated plant-based links grew 57% over the past year and 93% over the past two years, while frozen plant-based links grew 15% over the past year and 29% over the past two years





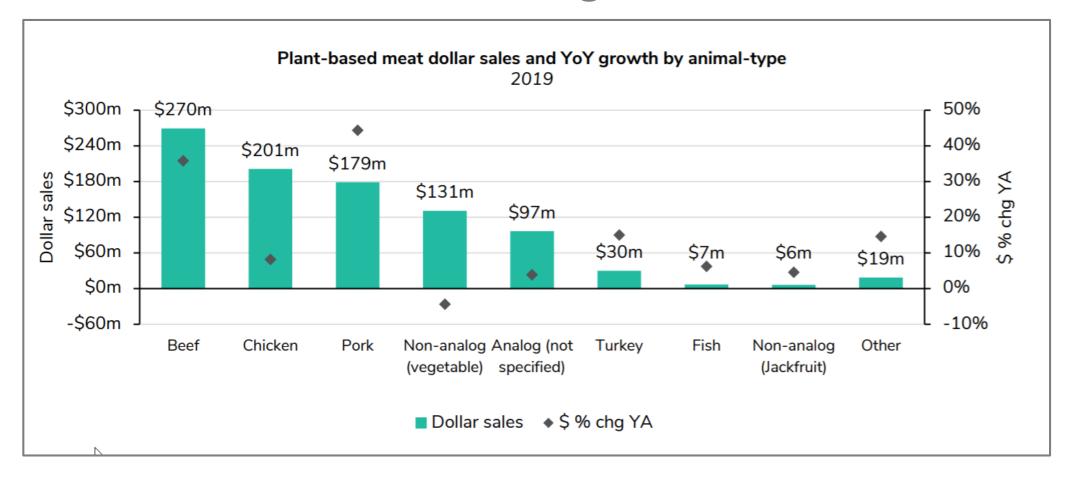






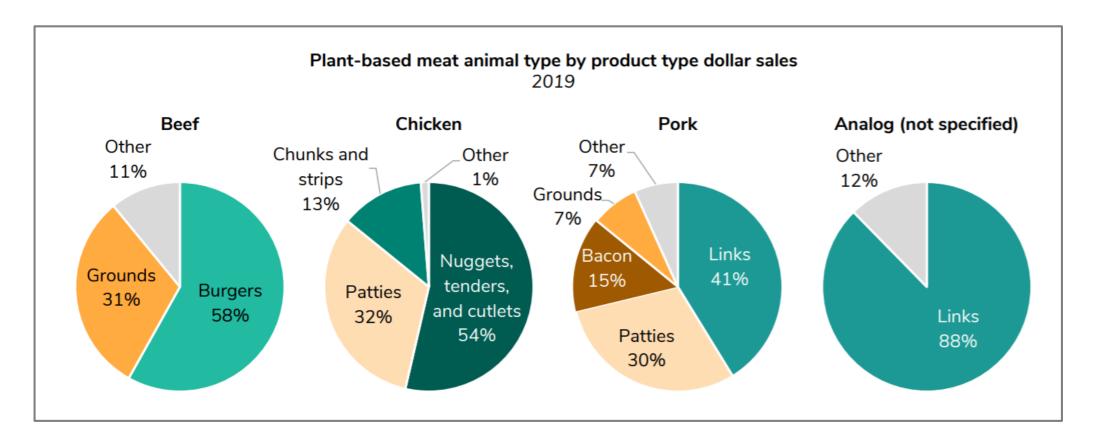
Refrigerated sales are driving growth across most plant-based meat product types





Plant-based versions of beef, chicken, and pork make up almost 70% of plant-based meat sales

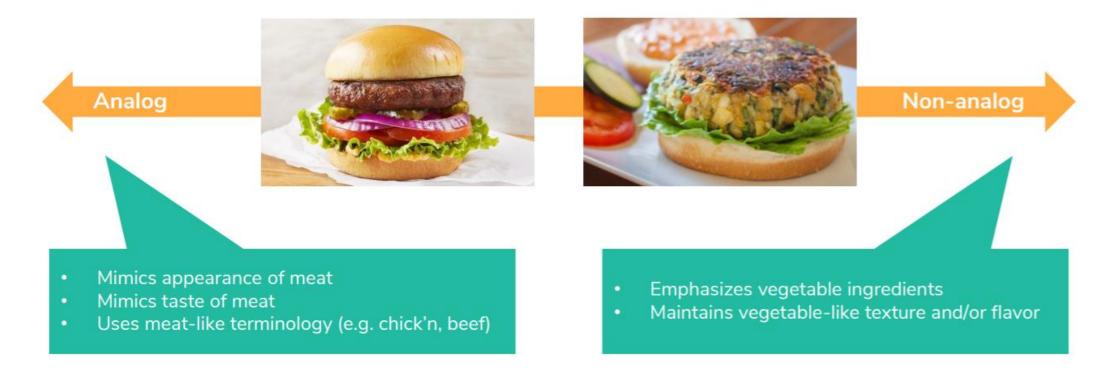




Beef-type products are concentrated in burgers and grounds, chicken-type products in nuggets and patties



Plant-Based Meat Analog vs. Non-Analog

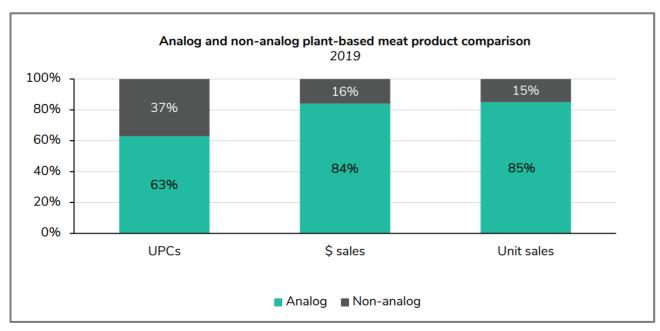


Plant-based meat products vary in the degree to which they are analogs or non-analogs of animal-based meat

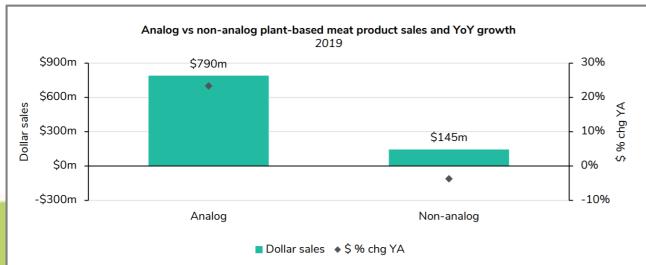




Plant-Based Meat Analog vs. Non-Analog



Analog plant-based meat products make up slightly more than 60% of UPC's but almost 85% of dollar sales



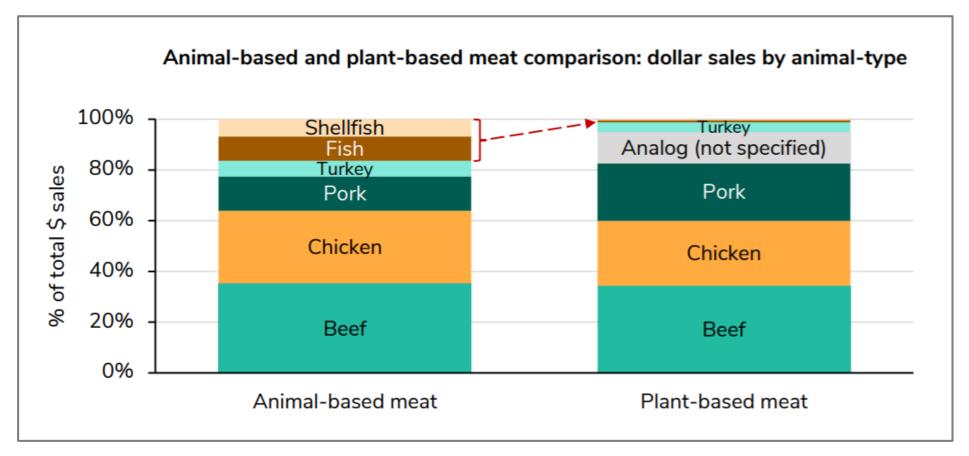
Products that are analogous to meat are growing faster than non-analogs







Plant-Based Meat: Fish and Shellfish



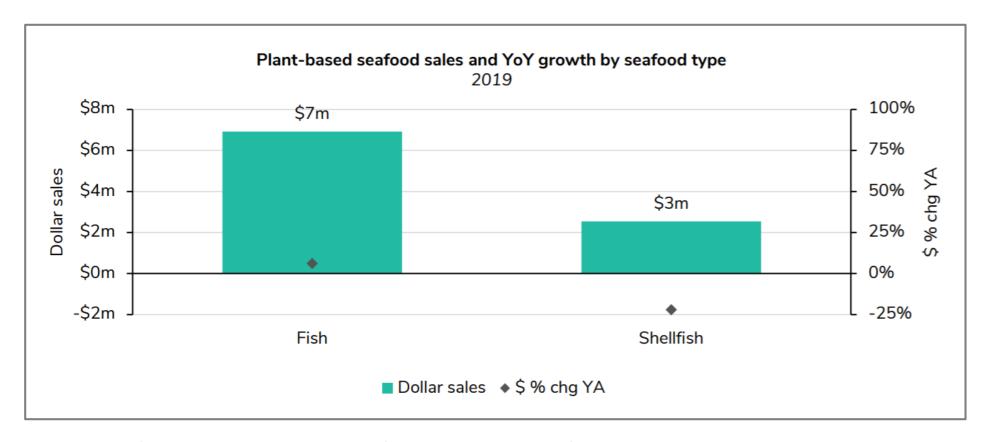
Fish and shellfish are underrepresented in the plant-based meat market







Plant-Based Meat Fish: and Shellfish



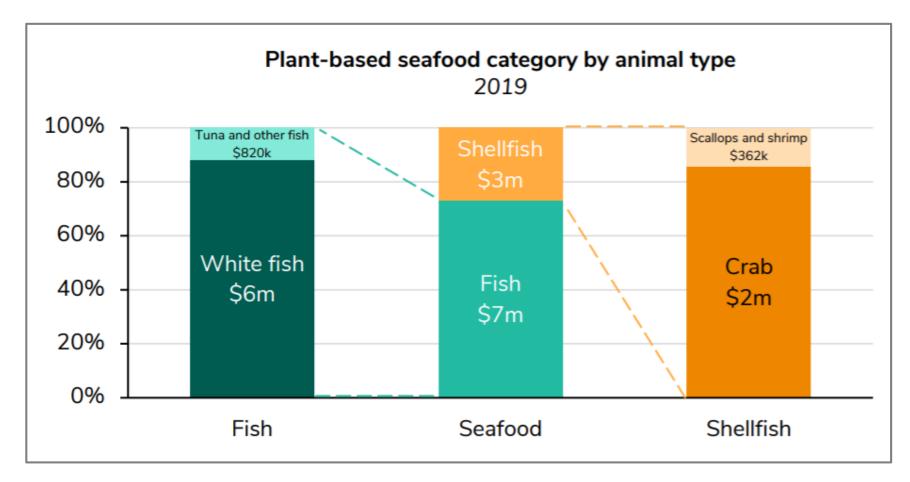
Plant-based fish makes up almost 70% of the plant-based seafood category







Plant-Based Meat Fish: and Shellfish



The plant-based fish and shellfish categories are bothdominated by one animal type







Plant-Based Meat Purchase Dynamics

Of all U.S. households, 14% purchase plant-based meat, which equates to approximately 18 million households.

- This is an increase of 1.1 points, or 8.5%, from last year' 12.9% of U.S. households.
- Of households purchasing plant-based meat, 60.1% purchased plant-based meat two or more times.
- Compared with household penetration of plant-based milk at 41%, the number of households purchasing plantbased meat is clearly positioned to increase almost threefold.

Dollar sales per buyer of plant-based meat increased \$0.80 over the past year to \$45.90 per buyer.

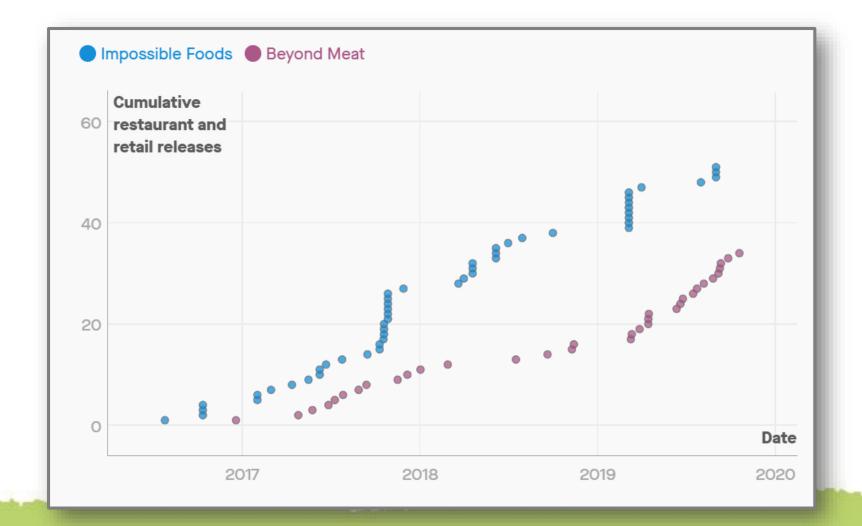
Shoppers spent \$8.40 per trip on plant-based meat, an increase of 0.3% over the past year. Trips per buyer increased 1.4% over the past year to 5.4 trips per buyer







IMPOSSIBLE" Vs. BEYOND MEAT



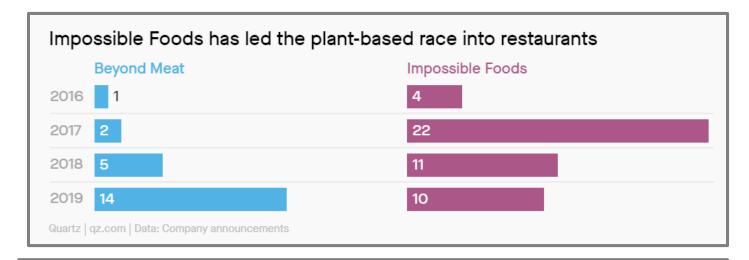
QUARTZ

December 2019

https://qz.com/1770994/ beyond-meat-andimpossible-foods-leadthe-plant-based-race/

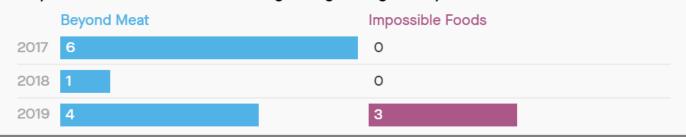


IMPOSSIBLE" Vs. BEYOND MEAT



Meanwhile, Beyond Meat—which focused on getting its products into grocery stores first—might physically be in front of more people as they roll shopping carts through supermarket meat sections.

Beyond Meat has focused on getting into grocery stores



QUARTZ

December 2019

https://qz.com/1770994/beyond-meatand-impossible-foods-lead-the-plantbased-race/



Biggest Players

| Company | Dollar sales | Year-on-year growth |
|-------------------|---------------|---------------------|
| MorningStar Farms | \$292 million | 6% |
| Others | \$124 million | 18% |
| Gardein | \$107 million | 14% |
| Lightlife | \$50 million | 7% |
| Beyond Meat | \$38 million | 101% |
| Boca | \$38 million | -9% |
| Quorn | \$31 million | 19% |



IMPOSSIBLE"

Redwood City, CA Sales Manager: Jeff

Both Retail & Food Service

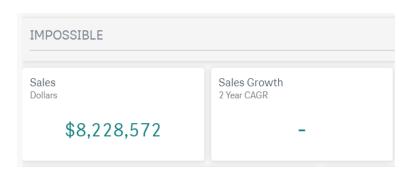
Brand / Applications: Impossible Burger **Applications in Progress**: Pork / Sausage

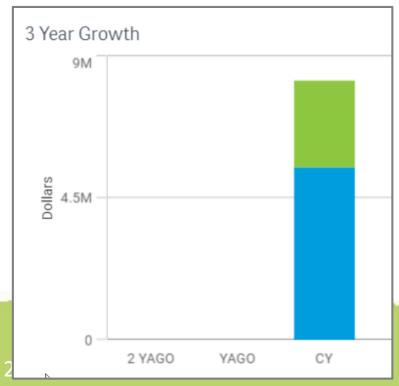
Reported Funding: \$1.3 Billion

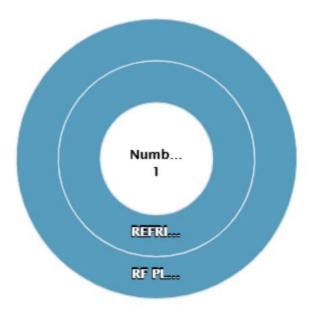
Major FS Customers: Burger King



IMPOSSIBLE"







| Category | Subcategory | Items | Dollars | Growth |
|-------------------------------|------------------------|-------|---------|--------|
| REFRIGERATED PLANT BASED MEAT | | | | |
| ALTERNATIVES | RF PLANT BASED GROUNDS | | 18.2M | - |





IMPOSSIBLE Burger

| Nutrition | Facts |
|---------------------------|----------------|
| Serving size | 4 oz. (113g) |
| Amount per serving | |
| Calories | 240 |
| | % Daily Value* |
| Total Fat 14g | 18% |
| Saturated Fat 8g | 40% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 370mg | 16% |
| Total Carbohydrate 9g | 3% |
| Dietary Fiber 3g | 11% |
| Total Sugars <1g | |
| Includes <1g Added Sugars | 1% |
| Protein 19g | 31% |
| Vitamin D 0mcg | 0% |
| Calcium 170mg | 15% |
| Iron 4.2mg | 25% |
| Potassium 610mg | 15% |
| Thiamin | 2350% |
| Riboflavin | 15% |
| Niacin | 50% |
| Vitamin B6 | 20% |
| Folate | 30% |
| Vitamin B12 | 130% |
| Phosphorus | 15% |
| Zinc | 50% |

Ingredients

Water, Textured Wheat Protein, Coconut Oil, Potato Protein, Natural Flavors, 2% or less of: Leghemoglobin (soy), Yeast Extract, Salt, Soy Protein Isolate, Konjac Gum, Xanthan Gum, Thiamin (Vitamin B1), Zinc, Niacin, Vitamin B6, Riboflavin (Vitamin B2), Vitamin B12





IMPOSSIBLE Pork



(COMING SOON)

IMPOSSIBLE SAUSAGE MADE FROM PLANTS

Introducing the Impossible™ Croissan'wich® -- featuring Impossible Sausage made from plants. Available soon in select Burger King® restaurants for a limited time. To read more about our partnership with Burger King®, click below.

MORE ABOUT BURGER KING® 🔶



IMPOSSIBLE Headlines

Impossible Foods raises \$500M to invest in the future and expand

https://www.fooddive.com/news/impossible-foods-raises-500m-to-invest-in-the-future-and-expand/574192/

Impossible Foods to sell pork and sausage made from plants

https://www.fooddive.com/news/impossible-foods-to-sell-pork-and-sausage-made-from-plants/569882/

Impossible Burgers will launch at Gelson's Markets

https://www.grocerydive.com/news/impossible-burgers-will-launch-at-gelsons-markets/563269/





El Segundo, CA Sales Manager: Jeff

Both Retail & Food Service

Brand / Applications: Beef / Burger, Breakfast Sausage, Link Sausage

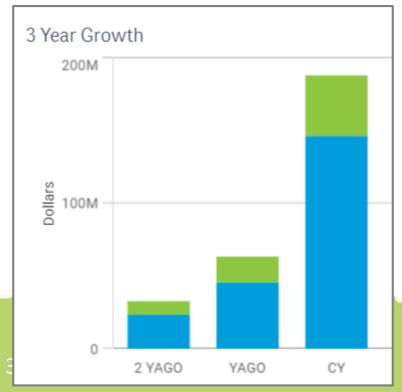
Applications in Progress:

Reported Funding: Target \$100M IPO











| Category | Subcategory | Items | Dollars | Growth |
|--|--|-------|---------|--------|
| FROZEN ENTREES | FZ MEALS & ENTREES VEGETABLE | (| 018.4T | -77.1% |
| FROZEN ENTREES | FZ SOUPS | | 118.4T | -77.1% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED BREAKFAST MEAT ALTERNATIVES | : | 211.4M | -26.6% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED BURGERS | : | 211.4M | -26.6% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED GROUNDS | | 411.4M | -26.6% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED MEATBALLS | | 011.4M | -26.6% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED NUGGETS & STRIPS & CUTLETS | : | 311.4M | -26.6% |
| REFRIGERATED PLANT BASED MEAT ALTERNATIVES | RF PLANT BASED BURGERS | : | 3176.8M | 268.3% |
| REFRIGERATED PLANT BASED MEAT ALTERNATIVES | RF PLANT BASED DINNER SAUSAGE LINKS | | 5176.8M | 268.3% |
| REFRIGERATED PLANT BASED MEAT ALTERNATIVES | RF PLANT BASED GROUNDS | | 1176.8M | 268.3% |







BEYOND MEAT Breakfast Sausage

NUTRITION FACTS

Serving Size: 2 cooked patties (58g) Servings Per Container: 3

Amount per serving

Calories 180

| | % Daily Value* |
|--------------------------|----------------|
| Total Fat 12g | 15% |
| Saturated Fat 4.5g | 23% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 270mg | 12% |
| Total Carbohydrate 6g | 2% |
| Dietary Fiber 2g | 7% |
| Total Sugars 0g | |
| Includes 0g Added Sugars | 0% |
| Protein 11g | 22% |
| Vitamin D 0mcg | 0% |
| Calcium 60mg | 4% |
| Iron 2.8mg | 15% |
| Potassium 230mg | 5% |

^{*} The % Daily Value (DV) tells you how much a nutrient a serving of food contributes to a daily diet. 2,000 calories in a day is used for general nutrition

Ingredients

Water, Pea Protein*, Expeller-Pressed Canola Oil, Refined Coconut Oil, Natural Flavors, Inactivated Yeast, Rice Protein, Methylcellulose, Yeast Extract [niacin (Vitamin B3), pyridoxine hydrochloride (Vitamin B6), thiamin hydrochloride (Vitamin B1), riboflavin (Vitamin B2), folic acid (Vitamin B9), cyanocobalamin (Vitamin B12)], Apple Extract, Salt, Pomegranate Extract, Vinegar, Lemon Juice Concentrate, Sunflower Lecithin, Beet Juice Extract (for color), Carrot







NUTRITION FACTS

Serving Size: 1 Patty, US Retail 4 oz (113g) Servings Per Container: 2

Amount per serving Calories 260

| | % Daily Value* |
|--------------------------|----------------|
| Total Fat 18g | 23% |
| Saturated Fat 5g | 25% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 350mg | 15% |
| Total Carbohydrate 5g | 2% |
| Dietary Fiber 2g | 7% |
| Total Sugars 0g | |
| Includes 0g Added Sugars | 0% |
| Protein 20g | 40% |
| Vitamin D 0mcg | 0% |
| Calcium 100mg | 8% |
| Iron 4.0mg | 20% |
| Potassium 280mg | 6% |
| | |

^{*} The % Daily Value (DV) tells you how much a nutrient a serving of food contributes to a daily diet. 2,000 calories in a day is used for general nutrition



Ingredients (Retail)

Water, Pea Protein*, Expeller-Pressed Canola Oil, Refined Coconut Oil, Rice Protein, Natural Flavors, Cocoa Butter, Mung Bean Protein, Methylcellulose, Potato Starch, Apple Extract, Pomegranate Extract, Salt, Potassium Chloride, Vinegar, Lemon Juice Concentrate, Sunflower Lecithin, Beet Juice Extract (for color).

Ingredients (Food Service)

Water, Pea Protein Isolate*, Expeller-Pressed Canola Oil, Refined Coconut Oil, Rice Protein, Natural Flavors, Mung Bean Protein, Methylcellulose, Potato Starch, Apple Extract, Salt, Potassium Chloride, Vinegar, Lemon Juice Concentrate, Sunflower Lecithin, Beet Juice Extract (for color), Pomegranate Fruit Powder, Lycopene Color (from Tomato)



NUTRITION FACTS

Serving Size: 4 oz (113g) Servings Per Container: 4

Amount per serving Calories 260

| Culones 200 | % Daily Value* |
|--------------------------|----------------|
| Total Fat 18g | 23% |
| Saturated Fat 5g | 25% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 350mg | 15% |
| Total Carbohydrate 5g | 2% |
| Dietary Fiber 2g | 7% |
| Total Sugars 0g | |
| Includes 0g Added Sugars | 0g% |
| Protein 20g | 40% |
| Vitamin D 0mcg | 0% |
| Calcium 100mg | 8% |
| Iron 4.0mg | 20% |
| Potassium 280mg | 6% |

^{*} The % Daily Value (DV) tells you how much a nutrient a serving of food contributes to a daily diet. 2,000 calories in a day is used for general nutrition

Ingredients

Water, Pea Protein*, Expeller-Pressed Canola Oil, Refined Coconut Oil, Rice Protein, Natural Flavors, Cocoa Butter, Mung Bean Protein, Methylcellulose, Potato Starch, Apple Extract, Pomegranate Extract, Salt, Potassium Chloride, Vinegar, Lemon Juice Concentrate, Sunflower Lecithin, Beet Juice Extract (for color).







NUTRITION FACTS

Serving Size: 1 Cooked link, (76g)

Amount per serving

Calories 190

| Calories 190 | % Daily Value* |
|-----------------------|----------------|
| | 75 Bully Value |
| Total Fat 12g | 18% |
| Saturated Fat 5g | 25% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 500mg | 21% |
| Total Carbohydrate 5g | 2% |
| Dietary Fiber 3g | 12% |
| Total Sugars 0g | |
| Protein 16g | 25% |
| Vitamin A | 0% |
| Vitamin C | 0% |
| Calcium | 6% |
| Iron | 22% |
| Potassium 230mg | 7% |

^{*} The % Daily Value (DV) tells you how much a nutrient a serving of food contributes to a daily diet. 2,000 calories in a day is used for general nutrition advice.

Ingredients

Water, Pea Protein*, Refined Coconut Oil, Sunflower Oil, Natural Flavor, Contains 2% or less of: Rice Protein, Faba Bean Protein, Potato Starch, Salt, Fruit Juice (For Color), Vegetable Juice (For Color), Apple Fiber, Methylcellulose, Citrus Extract (To Protect Quality), Calcium Alginate Casing.









BEYOND MEAT Beef Crumbles

NUTRITION FACTS

Serving Size: about 1/2 cup (55g) Servings Per Container: about 5

Amount per serving Calories 90

| | % Daily Value* |
|-----------------------|----------------|
| Total Fat 3g | 4% |
| Saturated Fat 0g | 0% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 140mg | 6% |
| Total Carbohydrate 2g | 1% |
| Dietary Fiber <1g | 2% |
| Total Sugars 0g | |
| Protein 14g | 26% |
| Calcium | 4% |
| Iron | 30% |
| Potassium 190mg | 4% |

^{*} The % Daily Value (DV) tells you how much a nutrient a serving of food contributes to a daily diet. 2,000 calories in a day is used for general nutrition advice.

Ingredients

Water, Pea Protein*, Expeller-Pressed Canola Oil, Rice Flour, Spice, Natural Flavor, Tomato Powder, Contains 0.5% or less: Sugar, Potassium Chloride, Citric Acid, Salt







BEYOND MEAT Headlines

Beyond Meat debuts Cookout Classic plant-based burgers
https://www.foodbusinessnews.net/articles/16254-beyond-meat-debuts-cookout-classic-plant-based-burgers

Beyond Breakfast Sausage launches at retail https://www.fooddive.com/news/beyond-breakfast-sausage-launches-at-retail/573405/

Beyond Meat likely to be liable for \$628K in ongoing litigation

https://www.fooddive.com/news/beyond-meat-likely-to-be-liable-for-628k-in-ongoing-litigation/571315/

As Beyond Meat sizzles in Wall Street debut, pressure is on to maintain its red-hot growth https://www.fooddive.com/news/as-beyond-meat-sizzles-in-wall-street-debut-pressure-is-on-to-maintain-its/553988/

Why did Tyson divest its 6.52% share in Beyond Meat?
https://www.fooddive.com/news/why-did-tyson-divest-its-652-share-in-beyond-meat/553395/







Parent: ConAgra

Omaha, NE

Sales Manager: NA

Both Retail & Food Service

Brand / Applications:
Applications in Progress:

Reported Funding:





Wings

Plant-based wings sauced and ready to make appetizers, stir-frys, wraps, and more! Now with our new proprietary Pea + Wheat Protein Blend!











Chick'n Tenders

Juicy plant-based chick'n breaded with a kick of spice! Now with our new proprietary Pea + Wheat Protein Blend!













Chick'n Strips and Patties













Headlines

Conagra buying Pinnacle Foods for \$10.9B in cash and stock 2018

https://www.fooddive.com/news/conagra-buying-pinnacle-foods-for-109b-in-cash-and-stock/526575/







Parent: Maple Leaf Foods

Turner Falls, MA Sales Manager: NA

Both Retail & Food Service

Major FS Customers: Harvey' Canada

Reported Funding:

ALL YOUR FAVORITES, NOW PLANT-BASED

But taste isn't the only way that Lightlife will surprise you. With a wide range of products, you may be surprised just how easy it can be to eat more plant-based foods. No matter how you're used to cooking at home—be it by pan, pot or grill—Lightlife has products that will fit seamlessly into your lifestyle and onto your table.

Surprise yourself with Lightlife.





Nutrition Facts 2 servings per container Serving size 1 burger (113g) Amount per serving **Calories** % Daily Value* Total Fat 17g 21% Saturated Fat 2.5g 13% Trans Fat 0g Polyunsaturated Fat 4.5g Monounsaturated Fat 9g Cholesterol 0mg 0% 23% Sodium 540mg Total Carbohydrate 10g 4% 8% Dietary Fiber 2g Total Sugars 1g Includes 0g Added Sugars 0% 23% Protein 20g Vitamin D 0mcg 0% • Calcium 70mg 6% Iron 3.8mg 20% Potas, 200mg 4%

Ingredients

WATER, PEA PROTEIN, EXPELLER PRESSED CANOLA OIL, MODIFIED CORN STARCH, MODIFIED CELLULOSE, YEAST EXTRACT, VIRGIN COCONUT OIL, SEA SALT, NATURAL FLAVOR, BEET POWDER (COLOR), ASCORBIC ACID (TO PROMOTE COLOR RETENTION), ONION EXTRACT, ONION POWDER, GARLIC POWDER.





^{*}The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to daily diet. 2,000 calories a day is used for general nutrition advice.



Nutrition Facts

Serving Size 1 link (42g) Servings Per Container about 8

Amount Per Serving

Calories 50 Calories from Fat 20

| % | Daily | Value* |
|---|-------|--------|
| | | |

| Total Fat 2g | 3 % | |
|------------------|------------|--|
| Saturated Fat 0g | 0% | |
| Trans Fat 0g | | |

Polyunsaturated Fat 1g

Monounsaturated Fat 0.5g

Cholesterol 0mg0%Sodium 330mg14%

Potassium 160mg 5%

Total Carbohydrate 2g 1%
Dietary Fiber 1g 4%

Sugars 0g
Protein 7g 10%

Vitamin A 0% • Vitamin C 0%
Calcium 0% • Iron 6%

Ingredients

WATER, SOY PROTEIN ISOLATE, SOYBEAN OIL, EVAPORATED CANE SYRUP, PEA PROTEIN ISOLATE, TAPIOCA STARCH, SALT, POTASSIUM CHLORIDE, BAKERS YEAST EXTRACT, CARRAGEENAN, DRIED GARLIC, NATURAL FLAVOR (FROM PLANT SOURCES), NATURAL SMOKE FLAVOR, XANTHAN GUM, FERMENTED RICE FLOUR, GUAR GUM, OLEORESIN PAPRIKA (COLOR).







^{*} Percent Daily Values are based on a 2,000 calorie diet.



Nutrition Facts About 3 servings per container Serving size 4 oz (112g) Amount per serving **Calories** % Daily Value Total Fat 17g 21% Saturated Fat 2.5g 13% Trans Fat 0g Polyunsaturated Fat 4g Monounsaturated Fat 9g Cholesterol 0mg 0% Sodium 530mg 23% Total Carbohydrate 10g 4% Dietary Fiber 2g Total Sugars 1g Includes 0g Added Sugars Protein 20a 23% Vitamin D 0mcg 0% • Calcium 70mg 6% Iron 3.8mg 20% Potas, 200mg 4%

*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

WATER, PEA PROTEIN, EXPELLER PRESSED CANOLA OIL, MODIFIED CORN STARCH, MODIFIED CELLULOSE, YEAST EXTRACT, VIRGIN COCONUT OIL, SEA SALT, NATURAL FLAVOR, BEET POWDER (COLOR), ASCORBIC ACID (TO PROMOTE COLOR RETENTION), ONION EXTRACT, ONION POWDER, GARLIC POWDER









Nutrition Facts Serving Size 3 meatballs, 76g Servings Per Container about 3

Amount Per Serving

Calories 100 Calories from Fat 10

% Daily Value*

| 2 % |
|------------|
| 0% |
| |

Trans Fat 0a

Polyunsaturated Fat 0.5g

Monounsaturated Fat 0g

| Cholesterol 0mg | 0% |
|-----------------|-----|
| Sodium 370mg | 15% |

Potassium 380mg 11%

Total Carbohydrate 9g 3%

Dietary Fiber 4g 16%

Sugars 1g

Protein 13g

Vitamin A 0% • Vitamin C 2%

Calcium 8% • Iron 15%

* Percent Daily Values are based on a 2,000 calorie diet.



Ingredients

WATER, TEXTURED SOY PROTEIN CONCENTRATE, SICILIAN SAUCE (WATER, TOMATO PASTE, SUN DRIED TOMATOES, DISTILLED VINEGAR, SPICES, LEMON JUICE CONCENTRATE, GARLIC, SALT, RICE STARCH, PAPRIKA EXTRACT, XANTHAN GUM), WHEAT FLOUR, SOY PROTEIN ISOLATE, SOYBEAN OIL, SALT, YEAST EXTRACT, SPICES, DEHYDRATED VEGETABLES (GARLIC, ONIONS, RED BELL PEPPERS), MALTODEXTRIN, CELLULOSE GUM, MALT EXTRACT, TAPIOCA STARCH, NATURAL FLAVORS, CANE SUGAR, SOY MILK POWDER, PAPRIKA, SOY LECITHIN.





Ingredients

WATER, TEXTURED SOY PROTEIN CONCENTRATE, TEXTURED SOY PROTEIN, TAPIOCA STARCH, NATURAL FLAVOR (FROM PLANT SOURCES), SOY SAUCE (WATER, SOYBEANS, SALT, WHEAT), LESS THAN 2% OF: SOY PROTEIN CONCENTRATE, CELLULOSE GUM, SOY PROTEIN ISOLATE, BARLEY MALT EXTRACT, DRIED ONIONS, SALT, SOY MILK POWDER, VITAL WHEAT GLUTEN, TORULA YEAST, YEAST EXTRACT, MOLASSES, SEA SALT, DRIED GARLIC, XANTHAN GUM, SOY FLOUR, WHEAT STARCH.







Lightlife Foods launches a plant-based burger

https://www.fooddive.com/news/lightlife-foods-launches-a-plant-based-burger/546730/

Maple Leaf buys vegan meat company for \$120M https://www.fooddive.com/news/maple-leaf-buys-vegan-meat-company-for-120m/512145/

LIGHTLIFE® AND HARVEY'S PARTNER TO BRING LIGHTLIFE® BURGER TO CANADIANS COAST-TO-COAST https://lightlife.com/press/lightlife-and-harveys-partner-to-bring-lightlife-burger-to-canadians-coast-to-coast/







Parent: Kraft

Chicago, IL

Sales Manager: NA

Retail

Reported Funding: NA

WHY BOCA?

WE REVEL IN THE ORIGINALS

At BOCA, we strive to bring you delicious and convenient plantbased eats. Our vegan and vegetarian offerings of patties, bowls, nuggets, crumbles, falafels, and skillet meals are packed with flavor for are as delicious as they are easy to prepare. You don't have to be vegetarian to enjoy BOCA!



BOCA All American Veggie Burger

| SERVING SIZE | 1 burger (141g |
|-------------------------|----------------|
| AMOUNT PER SERVING | |
| CALORIES | 200 |
| CALORIES FROM FAT | 70 |
| | % DAILY VALUE |
| TOTAL FAT 8g | 12% |
| SATURATED FAT 2.5g | 13% |
| TRANS FAT 0g | |
| CHOLESTEROL 10mg | 3% |
| SODIUM 700mg | 29% |
| TOTAL CARBOHYDRATES 11g | 4% |
| FIBER 7g | 28% |
| SUGARS 1g | |
| PROTEIN 24g | 48% |
| VITAMIN A | 2% |
| VITAMIN C | 0% |
| CALCIUM | 20% |
| IRON | 20% |



Ingredients

WATER, SOY PROTEIN CONCENTRATE, REDUCED FAT CHEDDAR CHEESE (PASTEURIZED PART-SKIM MILK, CHEESE CULTURE, SALT ENZYMES, ANNATTO [COLOR], VITAMIN A PALMITATE), CORN OIL, WHEAT GLUTEN, CONTAINS LESS THAN 2% OF THE FOLLOWING: CARAMEL COLOR, METHYLCELLULOSE, SOY PROTEIN, DRIED ONION, CHEESE POWDER (CHEDDAR CHEESE [MILK, CHEESE CULTURE, SALT, ENZYMES], CREAM, SALT, SODIUM PHOSPHATE, LACTIC ACID), SALT, NATURAL FLAVOR (NON-MEAT), HYDROLYZED SOY PROTEIN, DISODIUM INOSINATE AND DISODIUM GUANYLATE, SESAME OIL, SPICES AND HERBS, DRIED GARLIC, MANNITOL, YEAST EXTRACT.





BOCA Original Chick'n Veggie Patties

| SERVING SIZE | 1 patty (71g |
|-------------------------|---------------|
| AMOUNT PER SERVING | |
| CALORIES | 130 |
| CALORIES FROM FAT | 3: |
| | % DAILY VALUE |
| TOTAL FAT 4g | 6% |
| SATURATED FAT 0.5g | 3% |
| TRANS FAT 0g | |
| CHOLESTEROL 0mg | 0% |
| SODIUM 640mg | 27% |
| TOTAL CARBOHYDRATES 13g | 4% |
| FIBER 3g | 12% |
| SUGARS 0g | |
| PROTEIN 11g | 22% |
| VITAMIN A | 0% |
| VITAMIN C | 2% |
| CALCIUM | 4% |
| IRON | 10% |



Ingredients

WATER, WHEAT FLOUR, SOY PROTEIN CONCENTRATE, SOY PROTEIN ISOLATE, CORN OIL, CONTAINS LESS THAN 2% OF SALT, YEAST EXTRACT, YELLOW CORN FLOUR, WHEAT GLUTEN, METHYLCELLULOSE, SUGAR, HYDROLYZED CORN PROTEIN, YEAST, PAPRIKA EXTRACT (COLOR), SPICES, NATURAL FLAVOR (NON-MEAT, CONTAINS SOY), DRIED ONION, LEAVENING (SODIUM ALUMINUM PHOSPHATE, SODIUM BICARBONATE), DRIED GARLIC, SUCCINIC ACID, THIAMIN HYDROCHLORIDE (VITAMIN B1).





BOCA Original Turk'y Veggie Burgers

| SERVING SIZE | 1 burger (71g |
|------------------------|---------------|
| AMOUNT PER SERVING | |
| CALORIES | 70 |
| CALORIES FROM FAT | 1 |
| | % DAILY VALUE |
| TOTAL FAT 1g | 29 |
| SATURATED FAT 0g | 09 |
| TRANS FAT 0g | |
| CHOLESTEROL 0mg | 09 |
| SODIUM 450mg | 199 |
| TOTAL CARBOHYDRATES 6g | 29 |
| FIBER 4g | 169 |
| SUGARS 0g | |
| PROTEIN 13g | 269 |
| VITAMIN A | 09 |
| VITAMIN C | 09 |
| CALCIUM | 69 |
| IRON | 109 |

Ingredients

WATER, SOY PROTEIN CONCENTRATE, WHEAT GLUTEN, CONTAINS LESS THAN 2% OF SALT, METHYLCELLULOSE, CORN OIL, ONION POWDER, GARLIC POWDER, CARAMEL COLOR, YEAST EXTRACT, MALT EXTRACT (CONTAINS GLUTEN), NATURAL FLAVOR (NON-MEAT), SPICES.







BOCA Patties: Non-GMO Soy











ALL AMERICAN VEGGIE BURGERS

ALL AMERICAN VEGGIE BURGER (XL)

ORIGINAL CHIK'N VEGGIE PATTIES

SPICY CHIK'N VEGGIE **PATTIES**

ORIGINAL TURK'Y VEGGIE BURGERS



BOCA Bowls

| 1 SERVING PER CONTAINER | |
|-------------------------|-----------------|
| SERVING SIZE | 1 package (255g |
| AMOUNT PER SERVING | |
| CALORIES | 280 |
| CALORIES FROM FAT | 60 |
| | % DAILY VALUE |
| TOTAL FAT 7g | 119 |
| SATURATED FAT 3.5g | 189 |
| TRANS FAT 0g | |
| CHOLESTEROL 20mg | 79 |
| SODIUM 370mg | 159 |
| TOTAL CARBOHYDRATES 43g | 149 |
| FIBER 9g | 369 |
| SUGARS 5g | |
| PROTEIN 12g | 249 |
| VITAMIN A | 459 |
| VITAMIN C | 1709 |
| CALCIUM | 209 |
| IRON | 159 |





Ingredients (Mexican Style)

COOKED BROWN RICE AND BLACK BEAN BLEND (COOKED BROWN RICE [WATER, BROWN RICE], COOKED BLACK BEANS), VEGETABLE BLEND (ROASTED RED BELL PEPPERS, ROASTED TOMATOES, ROASTED RED ONIONS, POBLANO CHILES, ROASTED CORN), GREEN ONION AND RANCHERO SAUCE (GREEN ONIONS, RANCHERO SAUCE [WATER, TOMATO PUREE, DICED TOMATOES, GREEN BELL PEPPERS, ONIONS, CILANTRO, JALAPENO PEPPERS, CORNSTARCH, SALT, GARLIC, CUMIN, CHIPOTLE CHILI PEPPERS]), CHEESE BLEND (SHREDDED CHEDDAR CHEESE [PASTEURIZED MILK, CHEESE CULTURE, SALT, ENZYMES, ANNATTO (COLOR)], SHREDDED LOW-MOISTURE PART-SKIM MOZZARELLA CHEESE [PASTEURIZED MILK, NONFAT MILK, CHEESE CULTURE, SALT, ENZYMES]).



BOCA Chick'n Veggie Nuggets

| SERVING SIZE | 4 nuggets (87g |
|-------------------------|----------------|
| AMOUNT PER SERVING | |
| CALORIES | 160 |
| CALORIES FROM FAT | 50 |
| | % DAILY VALUE |
| TOTAL FAT 5g | 8% |
| SATURATED FAT 0.5g | 3% |
| TRANS FAT 0g | |
| CHOLESTEROL 0mg | 0% |
| SODIUM 780mg | 33% |
| TOTAL CARBOHYDRATES 16g | 5% |
| FIBER 3g | 12% |
| SUGARS 1g | |
| PROTEIN 14g | 28% |
| VITAMIN A | 0% |
| VITAMIN C | 2% |
| CALCIUM | 4% |
| IRON | 10% |





Ingredients (Mexican Style)

WATER, WHEAT FLOUR, SOY PROTEIN CONCENTRATE, SOY PROTEIN ISOLATE, CORN OIL, CONTAINS LESS THAN 2% OF SALT, YEAST EXTRACT, YELLOW CORN FLOUR, WHEAT GLUTEN, METHYLCELLULOSE, SUGAR, HYDROLYZED CORN PROTEIN, YEAST, PAPRIKA EXTRACT (COLOR), SPICES, NATURAL FLAVOR (NON-MEAT, CONTAINS SOY), ONION POWDER, LEAVENING (SODIUM ALUMINUM PHOSPHATE, SODIUM BICARBONATE), DRIED GARLIC, SUCCINIC ACID, THIAMIN HYDROCHLORIDE (VITAMIN B1).



BOCA Headlines

Kraft Heinz and Campbell Soup play catch-up in plant-based category 2018
https://www.fooddive.com/news/kraft-heinz-and-campbell-soup-play-catch-up-in-plant-based-category/519111/





Parent: Quorn Foods

Chicago, IL

Sales Manager: NA

Both Retail & Food Service

Reported Funding: NA

Major FS Customer: Hooters

And it didn't stop until we found the perfect recipe for the people and the planet

We take a sachet-sized amount of Fusarium, and through a fermentation process that we've refined since those early days, we let it grow in our fermenters for a few days before we start to harvest.

The Fusarium venenatum converts carbohydrate into protein, producing 'mycoprotein': a protein-rich, sustainable food source that is packed with fibre, low in saturated fat, and contains no cholesterol. As such, mycoprotein is highly nutritious.

And as we start with just under a gram, and grow it into 1,500 tonnes of mycoprotein in each fermentation cycle, it is highly sustainable and environmentally friendly.







https://www.quorn.us/news/introducing-hooters-unreal-wings





Meatless Pieces

| Nutritional Information | |
|-------------------------|------------------|
| | Per 1 cup (110g) |
| Calories | 130 |
| Total Fat | 3g |
| Saturated Fat | lg |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 200mg |
| Total carbohydrate | 11g |
| Dietary fiber | 6g |
| Sugar | <1g |
| Protein | 17g |
| | |

Ingredients

Mycoprotein (93%), Yeast Extract, Egg White. Contains 2% or less of Pea Fiber, Calcium Chloride, Calcium Acetate, Onion, Sage, Sugar







Meatless Ground

| Nutritional Information | |
|-------------------------|--------------------------|
| | Per Serving 1 cup (110g) |
| Calories | 100 |
| Total Fat | 2g |
| Saturated Fat | 0.5g |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 50mg |
| Total carbohydrate | 10g |
| Dietary fiber | 7g |
| Sugar | <1g |
| Protein | 15g |

Ingredients

Mycoprotein (94%), Egg White. Contains 2% or less of Roasted Barley Malt Extract, Calcium Chloride, Calcium Acetate. Contains Egg.







Meatless Filets

| Nutritional Information | |
|-------------------------|----------------|
| | 1 Fillet (69g) |
| Calories | 60 |
| Total Fat | 1g |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 190mg |
| Total Carbohydrate | 6g |
| Dietary fiber | 5g |
| Sugar | <1g |
| Protein | 9g |

Ingredients

Mycoprotein (86%), Egg White, Yeast Extract. Contains 2% or less of Calcium Chloride, Calcium Acetate, Onion Powder, Sage, Suga.







Meatless Vegan Filets

| Nutritional Information | |
|-------------------------|----------------|
| | 1 Fillet (63g) |
| Calories | 70 |
| Total Fat | lg |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 120mg |
| Total Carbohydrate | 7g |
| Dietary Fiber | 9g |
| Sugar | ≺lg |
| Protein | 9g |

Ingredients

Mycoprotein (88%), Potato Protein, Pea Fiber. Contains 2% or less of Water, Calcium Chloride, Wheat Gluten, Yeast Extract, Calcium Acetate, Carrageenan, Sodium Alginate, Onion Powder, Sage, Sugar.







Meatless Breakfast Patties

| Nutritional Information | |
|-------------------------|------------------|
| | 3 Patties (111g) |
| Calories | 150 |
| Total Fat | 6g |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | 7mg |
| Sodium | 670mg |
| Total carbohydrate | 13mg |
| Dietary fiber | 5g |
| Sugar | ⟨¹g |
| Protein | 14g |

Ingredients

Mycoprotein (46%), b White, Wheat Flour, Onions, Canola Oil, Milk Proteins. Contains 2% or less of Natural Flavor, Tapioca Starch, Yeast Extract, Sodium Alginate, Salt, Barley Malt Extract, Pea Fiber, Sugar, White Pepper, Black Pepper, Nutmeg, Coriander, Caraway Seed, Pimento, Cardamom, Mace, Ginger, Sage, Marjoram, Bay, Maltodextrin, Dextrose, Garlic, Potassium Chloride, Nutmeg Extract







Meatless Vegan Pieces

| Nutritional Information | |
|-------------------------|--------------|
| | 1 cup (110g) |
| Calories | 120 |
| Fat | 3g |
| Saturated Fat | Ίg |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 200mg |
| Total Carbohydrate | 11g |
| Dietary Fiber | 6g |
| Sugar | <1g |
| Protein | 17g |

Ingredients

Mycoprotein (89%), Potato Protein. Contains 2% or less of Water, Calcium Chloride, Wheat Gluten, Yeast Extract, Pea Fiber, Calcium Acetate, Carrageenan, Sodium Alginate, Onion Powder, Sage, Sugar.







Meatless Turkey-Style Deli Slices

| Nutritional Information | |
|-------------------------|--------------------|
| | Per 3 Slices (64g) |
| Calories | 70 |
| Total Fat | 2.5g |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | <5mg |
| Sodium | 360mg |
| Total carbohydrate | 7g |
| Dietary fiber | 4g |
| Sugar | <1g |
| Protein | 9g |

Ingredients

Mycoprotein (65%), Egg White, Yeast Extract, Milk Proteins, Pea Fiber. Contains 2% or less of Canola Oil, Natural Flavor, Onion Powder, Sage, Potato Maltodextrin, Sugar, Salt, Tapioca Dextrin.







Meatless Meatballs

| Nutritional Information | |
|-------------------------|-------------------------|
| | 18 meatballs (116.9 oz) |
| Calories | 110 |
| Total Fat | lg |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 670mg |
| Total carbohydrate | 13g |
| Dietary fiber | 5g |
| Sugar | ≺lg |
| Protein | 14g |

Ingredients

Mycoprotein (37%), Wheat Flour, Egg White, Onion, Natural Flavor. Contains 2% or less of Rice Starch, Caramel Color, Sodium Alginate, Maltodextrin, Salt, Calcium Chloride, Calcium Acetate, Sugar, Glucose Syrup & Coconut







Meatless Patties

| Nutritional Information | |
|-------------------------|---------------|
| | 1 patty (75g) |
| Calories | 130 |
| Total Fat | 5g |
| Saturated Fat | Og |
| Trans Fat | Og |
| Cholesterol | <5mg |
| Sodium | 290mg |
| Total carbohydrate | 17g |
| Dietary fiber | 5g |
| Sugar | ≺lg |
| Protein | 8g |

Ingredients

Mycoprotein (43%), Wheat Flour, Canola Oil, Egg White, Yeast Extract. Contains 2% or less of Wheat Starch, Potato Dextrin, Salt, Wheat Gluten, Dextrose, Whole Egg, Pea Fiber, Milk Proteins, Calcium Chloride, Calcium Acetate, Turbinado Sugar, Black Pepper, Yeast, Onion Powder, Sage, Sugar.







Meatless Gourmet Burgers

| Nutritional Information | |
|-------------------------|----------------------------|
| | Per Serving (1 Burger 80g) |
| Calories | 130 |
| Total Fat | 7g |
| Saturated Fat | 2.5g |
| Trans Fat | Og |
| Cholesterol | <5mg |
| Sodium | 460mg |
| Total carbohydrate | 8g |
| Dietary fiber | 3g |
| Sugar | 1g |
| Protein | 10g |

Ingredients

Mycoprotein (37%), Egg White, Wheat Flour, Onion, Palm Oil, Canola Oil, Milk Protein Concentrate. Contains 2% or less of Natural Flavor, Roasted Barley Malt Extract, Salt, Maltodextrin, Dextrose, Calcium Chloride, Calcium Acetate, Potassium Chloride, Citric Acid, Sugar, Potato Dextrin, Yeast, Coconut Oil, Black Pepper.







Meatless Strips

| Nutritional Information | |
|-------------------------|------------------|
| | Per 1 cup (110g) |
| Calories | 110 |
| Total Fat | 3g |
| Saturated Fat | lg |
| Trans Fat | Og |
| Cholesterol | Omg |
| Sodium | 460mg |
| Total carbohydrate | 8g |
| Dietary fiber | 7g |
| Sugar | <1g |
| Protein | 16g |

Ingredients

Mycoprotein (83%), Egg White, Yeast Extract. Contains 2% or less of Onion Powder, Sage, Sugar, Calcium Acetate, Calcium Chloride, Potato Protein, Wheat Gluten. Contains Egg & Wheat.







Meatless Buffalo Dippers

| Nutritional Information | |
|-------------------------|----------|
| | Per 105g |
| Energy | 962kJ |
| | 230kcal |
| Fat | 10g |
| of which saturated | 1g |
| Carbohydrate | 21g |
| of which sugars | 1g |
| Fibre | 6g |
| Protein | 11g |
| Salt | 0.3g |

Ingredients

Mycoprotein (53%), Canola Oil, Wheat Flour, Water, Quinoa, Whole Barley Flakes, Contains 2% or less of: Pea Protein, Potato Protein, Oats, Flaxseed, Yeast Extract, Corn Starch, Spices, Yeast, Calcium Chloride, Wheat Gluten, Pea Fiber, Salt, Onion Powder, Garlic Powder, Sugar, Calcium Acetate, Carrageenan, Natural Flavor, Malt Vinegar Powder, Dried Garlic, Sodium Alginate, Parsley, Spirit Vinegar Powder, Paprika, Capsicum Extract, Garlic Extract







Meatless Roast

| Nutritional Information | |
|-------------------------|--------------------|
| | 1/4 Roast (113.5g) |
| Calories | 140 |
| Total Fat | 7g |
| Saturated Fat | 0.5g |
| Trans Fat | Og |
| Cholesterol | 9mg |
| Sodium | 460mg |
| Total carbohydrate | 7g |
| Dietary fiber | 7g |
| Sugar | <1g |
| Protein | 15g |

Ingredients

Mycoprotein (60%), Egg White, Onion, Milk Proteins, Canola Oil, Yeast Extract. Contains 2% or less of Calcium Chloride, Calcium Acetate, Natural Flavor, Onion Powder, Sage, Potato Maltodextrin, Sugar, Salt, Tapioca Dextrin.







Meatless Buffalo Dippers

| Nutritional Information | | | | |
|-------------------------|--------------------------|--|--|--|
| | Per Serving 1 cup (110g) | | | |
| Calories | 120 | | | |
| Total Fat | 3g | | | |
| Saturated Fat | 1.5g | | | |
| Trans Fat | Og | | | |
| Cholesterol | Omg | | | |
| Sodium | 300mg | | | |
| Total carbohydrate | 9g | | | |
| Dietary fiber | 6g | | | |
| Sugar | <1g | | | |
| Protein | 17g | | | |

Ingredients

Mycoprotein (91%), Egg White. Contains 2% or less of Natural Flavor, Maltodextrin, Roasted Barley Malt Extract, Dextrose, Salt, Onion, Black Pepper.







Flavor Variations













Quorn Foods settles lawsuit over controversial mycoprotein ingredient
https://www.fooddive.com/news/quorn-foods-settles-lawsuit-over-controversial-mycoprotein-ingredient/436298/

Quorn eyes uplift from growing taste for meat-free options https://www.ft.com/content/06dec93e-7e3b-11e9-81d2-f785092ab560

Quorn Foods enters partnership to develop its protein offering https://www.foodbev.com/news/quorn-foods-enters-partnership-to-develop-its-protein-offering/







Parent: Kellogg's Battle Creek, MI Sales Manager: Joe

Both Retail & Food Service

Brand / Applications: Applications in Progress:

Reported Funding:





Elmwood Park, NJ Sales Manager: TBD

Both Retail & Food Service

Reported Funding: N/A

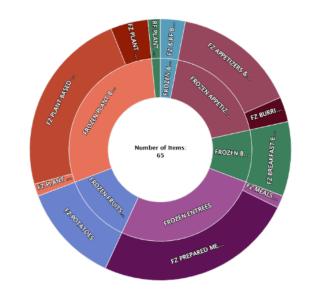
Major FS Customer: White Castle

"White Castle has been growing its plant-based menu offerings for several years. It introduced the veggie slider, a vegan patty by Dr. Praeger's, in 2015. Both the veggie slider and chain's black bean slider currently are available at retail outlet locations."





Sales Dollars Sales Growth 2 Year CAGR \$43,428,687



| 3 Y | ear Gro | wth | | | |
|---------|---------|--------|------|----|--|
| | 60M | | | | |
| Dollars | 40M — | | | | |
| | 20M — | | | | |
| | 0 — | 2 YAGO | YAGO | CY | |

| Category | Subcategory | Items | Dollars | Growth |
|--|--|-------|---------|--------|
| FROZEN & REFRIGERATED MEAT POULTRY & | | | | |
| SEAFOOD | FZ & RF BURGERS | 2 | 286.4T | -33.0% |
| FROZEN APPETIZERS & SNACKS | FZ APPETIZERS & SNACKS | 10 | 8.3M | 15.3% |
| FROZEN APPETIZERS & SNACKS | FZ BURRITOS & POCKETS | 2 | 8.3M | 15.3% |
| FROZEN BREAKFAST FOODS | FZ BREAKFAST ENTREES | 6 | 1.3M | 6.1% |
| FROZEN ENTREES | FZ MEALS & ENTREES VEGETABLE | 1 | . 2.8M | -1.0% |
| FROZEN ENTREES | FZ PREPARED MEAT & POULTRY & SEAFOOD | 16 | 2.8M | -1.0% |
| FROZEN FRUITS & VEGETABLES | FZ POTATOES | 8 | 2.1M | -12.8% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED BREAKFAST MEAT ALTERNATIVES | 1 | . 28.5M | 45.3% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED BURGERS | 15 | 28.5M | 45.3% |
| FROZEN PLANT BASED MEAT ALTERNATIVES | FZ PLANT BASED NUGGETS & STRIPS & CUTLETS | 3 | 28.5M | 45.3% |
| REFRIGERATED PLANT BASED MEAT ALTERNATIVES | RF PLANT BASED BURGERS | 1 | 233.7T | - |
| | | | | |







Perfect Burger

Nutrition Facts

2 servings per container

Serving size

1 Burger (113g)

| | | erving | _ | ntainer |
|--------------------|-------|---------------|--------|-----------|
| Calories | 2 | 30 | 4 | 50 |
| | | % DV * | | % DV* |
| Total Fat | 13g | 16% | 26g | 33% |
| Saturated Fat | 2g | 11% | 4.5g | 22% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0mg | 0% |
| Sodium | 380mg | 16% | 750mg | 33% |
| Total Carbohydrate | 8g | 3% | 17g | 6% |
| Dietary Fiber | 4g | 13% | 7g | 26% |
| Total Sugars | 0g | | 0g | |
| Incl. Added Sugars | 0g | 0% | 0g | 0% |
| Protein | 20g | 27% | 40g | 55% |
| Vitamin D | Omag | 00/ | Omag | 00/ |
| | 0mcg | 0% | 0mcg | 0% |
| Calcium | 70mg | 6% | 140mg | 10% |
| Iron | 5.2mg | 30% | 10.5mg | 60% |
| Potassium | 150mg | 4% | 300mg | 6% |

^{*}The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Hydrated Pea Protein Blend (Water, Pea Protein), Sunflower Oil, Beets, Natural Flavors, Sweet Potato Puree, Butternut Squash Puree, Carrot Puree, Methyl Cellulose, Oat Fiber, Fruit And Vegetable Juice (For Color), Sea Salt, Onion Powder







Perfect Turk'y Burger

Nutrition Facts

2 servings per container **Serving size**

1 Burger (113g)

| Calories | | 30 | _ | ntainer 60 |
|--------------------|-------|-------|-------|---------------|
| | | % DV* | | % DV* |
| Total Fat | 12g | 15% | 23g | 30% |
| Saturated Fat | 1.5g | 8% | 3g | 16% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0mg | 0% |
| Sodium | 470mg | 20% | 940mg | 41% |
| Total Carbohydrate | 11g | 4% | 22g | 8% |
| Dietary Fiber | 6g | 20% | 11g | 41% |
| Total Sugars | 0g | | 0g | |
| Incl. Added Sugars | 0g | 0% | 0g | 0% |
| Protein | 20g | 29% | 41g | 58% |
| Vitamin D | 0mcg | 0% | 0mcg | 0% |
| Calcium | 70mg | 6% | 150mg | 10% |
| Iron | 4.6mg | 25% | 9.2mg | 50% |
| Potassium | 90mg | 0% | 180mg | 4% |

^{*}The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Hydrated Pea Protein Blend (Water, Pea Protein), Sunflower Oil, Natural Flavors, Sweet Potato Puree, Butternut Squash Puree, Carrot Puree, Methyl Cellulose, Oat Fiber, Sea Salt, Fruit And Vegetable Juices (Colors), Onion Powder, Garlic Powder







Classic Chick'n Tenders

Nutrition Facts

About 2.5 servings per container

Serving size 3 tenders (85g)

| | Per | serving | Per co | ntainer |
|--------------------|-------|---------------|--------|-------------|
| Calories | 2 | 10 | 5 | <u> 60</u> |
| | | % DV * | | % DV* |
| Total Fat | 9g | 11% | 24g | 30 % |
| Saturated Fat | 1g | 5% | 2.5g | 13% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0g | 0% |
| Sodium | 510mg | 22% | 1360mg | 59 % |
| Total Carbohydrate | 18g | 7 % | 48g | 18% |
| Dietary Fiber | 7g | 26% | 19g | 68% |
| Total Sugars | 1g | | 3g | |
| Incl. Added Sugars | 0g | 0% | <1g | 1% |
| Protein | 14g | 20% | 37g | 53% |
| Vitamin D | 0mcg | 0% | 0.1mcg | 0% |
| Calcium | 40mg | 2% | 100mg | 8% |
| Iron | 4.1mg | 25% | 10.8mg | 60% |
| Potassium | 180mg | 4% | 490mg | 10% |

^{*}The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Texturized Pea Protein (Water, Pea Protein, Pea Fiber, Sunflower Oil, Potato Starch), Rice Coating (Rice Flour, Whole Grain Amaranth Flour, Raisin Juice Concentrate, Corn Starch, Salt, Dextrose, Garlic Powder, Onion Powder, Yeast Extract, Spice), Water, Avocado Oil, White Bean Powder, Cauliflower Powder, Methyl Cellulose, Natural Flavors, Potato Starch





Grandpa Mel's BBQ Chick'n Tenders



Gametime Buffalo Chick'n Tenders





Sunday Funday Veggie Sausage

Nutrition Facts

2.5 servings per container **Serving size**

2 patties (90g)

| _ | | serving | Per co | |
|--------------------|-------|---------------|--------|---------------|
| Calories | _1 | 90 | 4 | <u>70</u> |
| | | % DV * | | % DV * |
| Total Fat | 9g | 12% | 23g | 30 % |
| Saturated Fat | 1g | 5% | 2.5g | 14% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0mg | 0% |
| Sodium | 530mg | 23% | 1330mg | 58 % |
| Total Carbohydrate | 9g | 3% | 23g | 8% |
| Dietary Fiber | 5g | 19% | 13g | 47% |
| Total Sugars | 0g | | 0g | |
| Incl. Added Sugars | 0g | 0% | 0g | 0 % |
| Protein | 18g | 23% | 45g | 56% |
| Vitamin D | 0mcg | 0% | 0mcg | 0% |
| Calcium | 30mg | 2% | 80mg | 6% |
| Iron | 4.2mg | 25% | 10.5mg | 60% |
| Potassium | 200mg | 4% | 510mg | 10% |

^{*} The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Hydrated Pea Protein (Water, Pea Protein), Avocado Oil, Sweet Potato Puree, Butternut Squash Puree, Carrot Puree, Methyl Cellulose, Fruit Juice Color, Oat Fiber, Natural Flavors, Sea Salt, Yeast Extract, Black Pepper, Sage, Fennel, Onion Powder, Garlic Powder







All American Veggie Burger

Nutrition Facts

2 servings per container **Serving size**

1 burger (113g)

| Calories | Per s 2 3 | erving 30 | Per cor | |
|--------------------|---------------------|---------------------|---------|------------|
| | | % DV * | | % DV* |
| Total Fat | 12g | 15% | 23g | 30% |
| Saturated Fat | 1.5g | 7% | 3g | 15% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0mg | 0% |
| Sodium | 530mg | 23% | 1070mg | 46% |
| Total Carbohydrate | 10g | 4% | 21g | 7 % |
| Dietary Fiber | 6g | 21% | 12g | 42% |
| Total Sugars | 0g | | 0g | |
| Incl. Added Sugars | 0g | 0% | 0g | 0% |
| Protein | 22g | 30% | 44g | 61% |
| Vitamin D | 0.1mcg | 0% | 0.2mcg | 0% |
| Calcium | 100mg | 8% | 200mg | 15% |
| Iron | 5.7mg | 30% | 11.5mg | 60% |
| Potassium | 170mg | 4% | 350mg | 8% |

^{*} The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Hydrated Pea Protein (Water, Pea Protein), Avocado Oil, Onions, Sweet Potato Puree, Butternut Squash Puree, Carrot Puree, Natural Flavors, Methyl Cellulose, Fruit Juice Color, Oat Fiber, Potato Starch, Roasted Garlic, Sea Salt





All American Veggie Burger

Nutrition Facts

2 servings per container **Serving size**

1 burger (113g)

| Calories | Per s 2 3 | erving 30 | Per cor | |
|--------------------|---------------------|---------------------|---------|------------|
| | | % DV * | | % DV* |
| Total Fat | 12g | 15% | 23g | 30% |
| Saturated Fat | 1.5g | 7 % | 3g | 15% |
| Trans Fat | 0g | | 0g | |
| Cholesterol | 0mg | 0% | 0mg | 0% |
| Sodium | 530mg | 23% | 1070mg | 46% |
| Total Carbohydrate | 10g | 4% | 21g | 7 % |
| Dietary Fiber | 6g | 21% | 12g | 42% |
| Total Sugars | 0g | | 0g | |
| Incl. Added Sugars | 0g | 0% | 0g | 0% |
| Protein | 22g | 30% | 44g | 61% |
| Vitamin D | 0.1mcg | 0% | 0.2mcg | 0% |
| Calcium | 100mg | 8% | 200mg | 15% |
| Iron | 5.7mg | 30% | 11.5mg | 60% |
| Potassium | 170mg | 4% | 350mg | 8% |

^{*} The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Ingredients

Hydrated Pea Protein (Water, Pea Protein), Avocado Oil, Onions, Sweet Potato Puree, Butternut Squash Puree, Carrot Puree, Natural Flavors, Methyl Cellulose, Fruit Juice Color, Oat Fiber, Potato Starch, Roasted Garlic, Sea Salt





Headlines

White Castle to launch non-dairy cheese https://www.foodbusinessnews.net/articles/15445-white-castle-to-launch-non-dairy-cheese

Tyson, White Castle executives see plant protein diversifying https://www.foodbusinessnews.net/articles/14527-tyson-white-castle-executives-see-plant-protein-diversifying

Plant protein options for meat alternatives
https://www.foodbusinessnews.net/articles/11501-plant-protein-options-for-meat-alternatives

Dr. Praeger's, famous for its veggie burgers, launches fake meat patty https://www.cnn.com/2019/06/20/business/dr-praegers-perfect-burger/index.html





Parent Company: Smithfield Foods

Smithfield, VA

Sales Manager: Joe Licata

Retail

Reported Funding: N/A





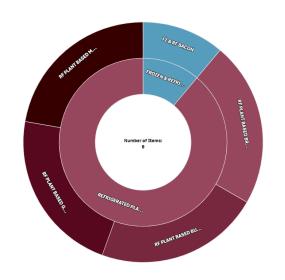


PURE FARMLAND

Sales Dollars

\$14,706,210

Sales Growth 2 Year CAGR





| 3 Y | ear Gr | owth | | | |
|---------|--------|--------|------|----|--|
| | 16M | | | | |
| | 14M - | | | | |
| | 12M - | | | | |
| | 10M - | | | | |
| Dollars | 8M - | | | | |
| | 6M - | | | | |
| | 4M - | | | | |
| | 2M - | | | | |
| | 0 - | 2 YAGO | YAGO | CY | |

| Category | Subcategory | Items | Dollars | Growth |
|--------------------------------------|-------------------------------|-------|---------|--------|
| FROZEN & REFRIGERATED MEAT POULTRY & | | | | |
| SEAFOOD | FZ & RF BACON | 1 | .79.6T | 16.4% |
| REFRIGERATED PLANT BASED MEAT | RF PLANT BASED BREAKFAST MEAT | | | |
| ALTERNATIVES | ALTERNATIVES | 2 | 14.6M | - |
| REFRIGERATED PLANT BASED MEAT | | | | |
| ALTERNATIVES | RF PLANT BASED BURGERS | 2 | 14.6M | - |
| REFRIGERATED PLANT BASED MEAT | | | | |
| ALTERNATIVES | RF PLANT BASED GROUNDS | 2 | 14.6M | - |
| REFRIGERATED PLANT BASED MEAT | | | | |
| ALTERNATIVES | RF PLANT BASED MEATBALLS | 2 | 14.6M | - |

₹ SATORI

BRAND PROFILE SUMMARY





Burger Patties



Nutrition Facts

4 Servings Per Container Serving size 1 Patty (112g)

Amount per serving

| Calories 24 | <u> 10</u> |
|-------------------------|--------------|
| % Daily Value* | |
| Total Fat 18g | 23% |
| Saturated Fat 13g | 65% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 580mg | 25% |
| Total Carbohydrate 9g | 3% |
| Dietary Fiber 3g | 11% |
| Total Sugars 0g | |
| Includes 0g Added Sugar | s 0 % |
| Protein 14g | 25% |
| Vitamin D 0mcg | 0% |
| Calcium 192mg | 15% |
| Iron 3mg | 15% |
| Potassium 425mg | 10% |

^{*} The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet, 2,000 calories a day is used for general nutrition advice

Ingredients

Water, Soy Protein Concentrate, Coconut Oil, Canola Oil, Isolated Soy Protein, Less Than 2% Of Spice, Natural Flavorings, Roasted Garlic Powder, Dehydrated Garlic, Onion Powder, Salt, Sunflower Oil, Soy Fiber, Sugar, Red Beet Juice Concentrate (For Color), Paprika Oleoresin (For Color), Yeast Extract, Cultured Dextrose, Maltodextrin (From Corn, Tapioca, And Potato), Methylcellulose, Citric Acid, Soy Lecithin. Contains: Soy.











Breakfast Patties



Nutrition Facts

8 Servings Per Container Serving size 1 Patty (42g)

Amount per serving

| Calories | 90 |
|------------------------|--------|
| % Daily | Value* |
| Total Fat 7g | 9% |
| Saturated Fat 4.5g | 23% |
| Trans Fat 0g | |
| Cholesterol Omg | 0% |
| Sodium 180mg | 8% |
| Total Carbohydrate 3g | 1% |
| Dietary Fiber 1g | 4% |
| Total Sugars 1g | |
| Includes 1g Added Suga | rs 2% |
| Protein 5g | 10% |
| Vitamin D 0mcg | 0% |
| Calcium 71mg | 6% |
| Iron 1mg | 6% |

^{*} The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Potassium 143mg

Ingredients

Water, Textured Soy Protein Concentrate, Coconut Oil, Canola Oil, Isolated Soy Protein, Less Than 2% Of Spice, Natural Flavorings, Salt, Sunflower Oil, Soy Fiber, Dextrose, Red Beet Juice Concentrate (For Color), Paprika Oleoresin (For Color), Cultured Dextrose, Maltodextrin (From Corn, Tapioca, And Potato), Methylcellulose, Citric Acid, Soy Lecithin. Contains: Soy.









Meatballs



Nutrition Facts

4 Servings Per Container Serving size 3 Meatballs (112g)

Amount per serving

| Calories 24 | Ю | |
|--------------------------|-----|--|
| % Daily Value* | | |
| Total Fat 17g | 22% | |
| Saturated Fat 13g | 65% | |
| Trans Fat 0g | | |
| Cholesterol 0mg | 0% | |
| Sodium 830mg | 36% | |
| Total Carbohydrate 10g | 4% | |
| Dietary Fiber 2g | 7% | |
| Total Sugars 2g | | |
| Includes 1g Added Sugars | 2% | |
| Protein 15g | 26% | |
| Vitamin D 0mcg | 0% | |
| Calcium 189mg | 15% | |
| Iron 3mg | 15% | |
| Potassium 370mg | 8% | |

* The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet, 2,000 calories a day is used for general nutrition advice.

Ingredients

Water, Coconut Oil, Soy Protein Concentrate, Isolated Soy Protein, Canola Oil, Less Than 2% Of Spice, Natural Flavorings, Salt, Roasted Garlic Powder, Dehydrated Garlic, Dehydrated Onion, Mustard, Yeast Extract, Cane Sugar, Sunflower Oil, Soy Fiber, Red Beet Juice Concentrate (For Color), Paprika Oleoresin (For Color), Cultured Dextrose, Maltodextrin (From Corn, Tapioca, And Potato), Methylcellulose, Citric Acid, Soy Lecithin. Contains: Soy.









Protein Starters



Nutrition Facts

8 Servings Per Container Serving size 2oz Ground Portion (56g)

Amount per serving Calories 120

| % Daily V | alue* |
|--------------------------|-------|
| Total Fat 9g | 12% |
| Saturated Fat 6g | 30% |
| Trans Fat 0g | |
| Cholesterol 0mg | 0% |
| Sodium 300mg | 13% |
| Total Carbohydrate 4g | 1% |
| Dietary Fiber 1g | 4% |
| Total Sugars 1g | |
| Includes 0g Added Sugars | 0% |
| Protein 7g | 13% |

*The % Daily Value (DV) tells you how much a nutrient in a serving of food contributes to a daily diet. 2,000 calories a day is used for general nutrition advice.

Vitamin D 0mcg Calcium 94mg Iron 1mg

Potassium 187mg

Ingredients

Water, Coconut Oil, Soy Protein Concentrate, Isolated Soy Protein, Canola Oil, Less Than 2% Spice Natural Flavorings, Roasted Garlic Power. Dehydrated Garlic, Onion Powder, Salt, Sunflower Oil, Soy Fiber, Sugar, Red Beet Juice Concentrate (For Color), Paprika Oleoresin (For Color), Yeast Extract, Cultured Dextrose, Maltodextrin (From Corn, Tapioca, and Potato), Methylcellulose, Citric Acid, Soy Lecithin. Contains: Soy.









Headlines



Smithfield releases plant-based meat line for all meal times
https://www.fooddive.com/news/smithfield-releases-plant-based-meat-line-for-all-meal-times/560869/

